



BSTX



BSTX: A Modern Solution for US Capital Markets

BSTX offers improvements for US capital markets that other countries, like Canada, China, and in Europe, have already adopted. US issuers and investors are increasingly interested in:

Incorporating modern technologies already proven beneficial at Crypto exchanges to facilitate capital formation.

Legacy US exchanges' listing, clearing and settlement processes largely operate as they have for decades without innovation

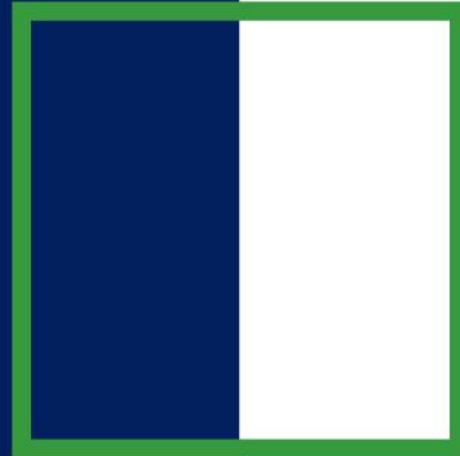
Offering a regulated securities market that encourages companies to go public earlier.

The listing process is expensive and complicated on the major US exchanges, so they are relegated to trading in private pools or loosely regulated OTC markets

Key BSTX Innovations

Currently Approved by the SEC

BSTX will continue to work with the SEC on further rule filings. The current approval includes the following key innovations that will have significant positive impacts for US issuers and investors:



BSTX is the first exchange facility regulated by the SEC to use Blockchain to secure and distribute market data

BSTX offers shortened settlement of completed trades on the exchange (the current standard is T+2, while BSTX allows for T+2, T+1, T+0)

BSTX offers a “sandbox” for market participants to push further innovation

Issuers

Advantages of Listing on BSTX

Innovative way to access capital markets aligned with traditional regulated public exchange processes

Efficient path to direct list and earlier access to an IPO on a public market

Path to more transparency of underlying capital table/structure

Potential for the democratization of previously closely-held assets leading to broader investor base

Lower frictional costs compared to the traditional exchange IPO process

Lower cost of capital for issuers

Issuers

Advantages of Listing on BSTX

Full investor protection rules and fully regulated trading

Limit up-limit down protections

Anti-market manipulation rules

Market surveillance

Transparent trading rules and fees

Market maker incentives to provide liquidity

Rational listing fees based on market capitalization rather than public share count

Streamlined process to provide liquidity/exit options for early investors, employees, and shareholders

Alternative to M&A

Access to investor relations products and services

Thank You

BSTX

www.bstx.com